

Company Form 11

Reg 19

THE REPUBLIC OF UGANDA

THE COMPANIES ACT

**NOTICE OF CONSOLIDATION, SUBDIVISION, REDEMPTION
OF SHARES, OR CONVERSION OF STOCK INTO SHARES**

(Under Section 72(1) of the Act)

- 1. Name of Company:
- 2. Presented by:
- 3. Date of resolution:

4. CONSOLIDATION

| Class of Share | Previous share structure | | New share structure | |
|----------------|--------------------------|-----------------------------|--------------------------|-----------------------------|
| | Number of issued shares | Nominal value of each share | Numbers of issued shares | Nominal value of each share |
| Ordinary | | | | |
| Preference | | | | |
| Other | | | | |
| | | | | |

2. SUB DIVISION

| Class of Share | Previous share structure | | New share structure | |
|----------------|--------------------------|-----------------------------|--------------------------|-----------------------------|
| | Number of issued shares | Nominal value of each share | Numbers of issued shares | Nominal value of each share |
| Ordinary | | | | |
| Preference | | | | |
| Other | | | | |
| | | | | |

| 3. REDEMPTION | | | | |
|---|------------------------------------|--------------------------------|------------------------------------|-----------------------|
| Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed. | | | | |
| Class of Share | Number of issued shares | | Nominal value of each share | |
| Ordinary | | | | |
| Preference | | | | |
| Other | | | | |
| | | | | |
| 4. CONVERSION INTO STOCK | | | | |
| Class of Share | | Number of issued shares | Nominal value of each share | Value of stock |
| Ordinary | | | | |
| Preference | | | | |
| Other | | | | |
| | | | | |
| 5. RE-CONVERSION | | | | |
| Please show the class number and nominal value of shares following conversion from stock. | | | | |
| | | | | |
| Value of stock | Class of Share | Number of issued shares | Nominal value of each share | |
| | Ordinary | | | |
| | Preference | | | |
| | Other | | | |
| | | | | |
| 6. CANCELLATION OF SHARES | | | | |
| Class of Share | Numbers of shares cancelled | | Nominal value of each | |
| Ordinary | | | | |
| Preference | | | | |
| Other | | | | |

II. SHARE CAPITAL OF THE COMPANY:

| Particulars of shares | Ordinary | Preference | Other |
|----------------------------|----------|------------|-------|
| No. of shares | | | |
| Amount Paid | | | |
| Amount unpaid | | | |
| Total nominal value | | | |
| Rights attaching to shares | | | |

Signed.....

(Director/Secretary)

Dated this.....day ofthe year.....