Company Form 3

Reg 7(4)

THE REPUBLIC OF UGANDA

THE COMPANIES ACT

DECLARATION OF COMPLIANCE WITH THE REQUIREMENTS FOR RE-REGISTRATION OF A PRIVATE COMPANY AS A PUBLIC COMPANY

(Under section 24 (4) (d) of the Act)

Name of Company: ……

Presented by: …… ….

(*insert name of director or secretary*)

I, ……..

(*insert name of director or secretary)* of ……**(***insert address)*

Do solemnly and sincerely declare that:

1. I am ……..……(*director/ secretary*)

of ……..……, Limited.

2. That the special resolution required for re-registration of the company as a public company has been passed.

3. That the conditions specified in sections 25 and 26 so far as applicable, have been satisfied.

4. That between the date of the balance sheet and that of the application for re-registration, there has been no change in the company's financial position that has resulted in the amount of its net assets becoming less than the aggregate called up-share capital and un-distributable reserves.

5. That all the requirements of the Companies Act, in respect of re-registration of as a public company and incidental thereto have been complied with.

6. That I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act, Cap 22.

Declared at……..…….. this……day of……the year ……

Declared before me by:

_____ _____

Name *Signature*

BEFORE ME

_____

COMMISSIONER FOR OATHS/REGISTRAR OF COURT/ MAGISTRATE