

Company Form 11

Reg 19

THE REPUBLIC OF UGANDA

THE COMPANIES ACT

**NOTICE OF CONSOLIDATION, SUBDIVISION, REDEMPTION
OF SHARES, OR CONVERSION OF STOCK INTO SHARES**
(Under Section 72(1) of the Act)

1. Name of Company:.....
2. Presented by:.....
3. Date of resolution:.....

4. CONSOLIDATION

Class of shares	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary				
Preference				
Other				

2. SUB DIVISION

Class of shares	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary				
Preference				
Other				

3. REDEMPTION

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.				
Class of shares	Number of issued shares		Nominal value of each share	
Ordinary				
Preference				
Other				

4. CONVERSION INTO STOCK			
Class of shares	Number of issued shares	Nominal value of each	Value of stock
Ordinary			
Preference			
Other			
5. RE-CONVERSION			
Please show the class number and nominal value of shares following conversion from stock			
	New share structure		
Value of stock	Class of shares	Number of issued shares	Nominal value of each share
	Ordinary		
	Preference		
	Other		
6. CANCELLATION OF SHARES			
Class of shares	Number of shares cancelled	Nominal value of each	
Ordinary			
Preference			
Other			

11. SHARE CAPITAL OF THE COMPANY:

Particulars of shares	Ordinary	Preference	Other
No. of shares			
Amount Paid			
Amount unpaid			
Total nominal value			
Rights attaching to shares			

Signed.....
(Director/Secretary)

Dated this.....day ofthe year.....